

**FLEXIBLE SPENDING ACCOUNT
ENROLLMENT FORM**



Complete and return to your employer

Group Information	
Group Name: _____	Horizon Group Number: _____
Location Name (if applicable): _____	
Employee Information	
SSN#: _____	Primary Phone: _____
Last Name: _____	First Name: _____ Middle Initial: _____
Street Address: _____	
City: _____	State: _____ ZIP Code: _____
Email Address: _____	Date of Birth: ____ / ____ / ____
Account Information	
Medical Flexible Spending Account:	
Plan year maximum _____ (determined by employer, not to exceed IRS maximum of \$2650)	
Effective Date: _____	
<input type="checkbox"/> I want to contribute a total of \$ _____ during this plan year to my Medical Flexible Spending Account. I understand this amount will be deducted from my pay throughout the plan year.	
Are you or your spouse actively contributing to a Health Savings Account?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes: Your medical FSA must be limited to dental and vision expense reimbursement until your health plan deductible has been met.	
Dependent Care Flexible Spending Account	
IRS Maximum: \$5000.00 (\$2500 if married but filing separate tax returns)	
Effective Date: _____	
<input type="checkbox"/> I want to contribute a total of \$ _____ during this plan year to my Dependent Care Flexible Spending Account. I understand this amount will be deducted from my pay throughout the plan year.	
Signature	
I have reviewed the above elections and understand my choices will remain in effect for the entire Plan Year, unless I experience a change in status as defined by the IRS. It is also my understanding that any funds remaining in my accounts at the end of the Plan Year may be forfeited.	
Signature: _____	Date: _____

Employees: Complete and return this form to your employer.
Employers: Enter this information into the Spending Account Employer Portal.